

Date : May 12, 2005**Revisions to Interim Consolidated Forecasts for the Fiscal Year Ending September 2005**

Yumeshin Holdings Co., Ltd. is revising as follows its interim forecasts for the current fiscal year ending September 30, 2005(October 1, 2004 ~ September 31, 2005). These forecasts replace the forecasts that were released at the time of the fiscal year 2004 earnings announcement(Summary of Financial Results for the Fiscal Year Ended September 30, 2004) on November 15, 2004.

1. Revisions to interim forecasts for the fiscal year ending September 30, 2005

Revisions to interim consolidated forecasts (Oct.1, 2004 ~ Mar.31, 2005)

(unit: ¥ Million)

	Net Sales	Ordinary income	Net income
Previous forecast (A)	2,464	351	212
Revised forecast (B)	2,590	460	280
Increase/decrease (A-B)	126	109	68
Percentage change (%)	5.1	31.1	32.1
Results for the previous fiscal year (ending Sept. 2004)	2,146	369	208

2. Reasons for revisions

We now expect the ordinary income and net income for the first half of the current fiscal year to beat the beginning-of-year projections since the business performance of the Company, its consolidated subsidiaries and equity-method affiliates has been better than assumed.

The Company will therefore replace these revisions with the forecasts that were announced on November 15, 2004.

There are no revisions to its interim non-consolidated forecasts.